

Special Report

Outstanding Turnaround Firms—2007

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XRoads Solutions Group Santa Ana, CA Tel. (949) 567-1600 www.xroadsllc.com	Dennis L. Simon Christopher J. Davino Alexander W. Stevenson William Creelman	J. G. Pete Ball Patrick Ahern Jeffrey R. Truitt Florence Lentini
		Interim COO at Bally Total Fitness; interim CEO, Group CFO at Ilva Holdings; restructuring advisor to Japan Airlines; interim CIO at interim CEO at New Century Financial; interim CFO at Nokia Siemens Networks; interim CFO, CRO at Sea Containers.
		Advisor and/or interim manager at American Italian Pasta, Aveta, DoubleClick, Global Power Equipment Group, Interstate Bakeries, iSoft pic, Movie Gallery, NY City Public Schools, Schefenacker, St. Vincent's Catholic Medical Centers, Teksid Aluminum, Treofan GmbH & Co.
		Sale of Copeland Sports as CEO/CFO; CEO/advisor of leading food processor; advisor to Anacomp; trustee of Metabolife; restructuring of furniture manufacturer; CRO of Franchise Pictures; CEO of insurance broker.
		Interim manager and restructuring advisor to MacGregor Golf; interim CEO and advisor to Lenox Group, Inc.; reorganization advisor and interim financial manager of Citation Corporation; CRO to Oneida Ltd; advisor to Sofa Express; strategic advisor to Martino Tire Company.
		Crisis management and turnaround consulting services to a \$250 million automotive supplier; resolution of liquidity issues and assistance avoiding bankruptcy for large motor vehicles parts manufacturer; execution of exit strategy outside of bankruptcy for major automotive supplier.
		Financial advisor to the Official Committee of Non-Union Retirees of Dana Corporation; Post-Confirmation Trustee for USA Commercial Mortgage Liquidating Trust; FA to Chapter 11 Trustee of Automotive Professionals; FA to fee examiner in Collins & Aikman.
		FA to Delphi Corp, Pope & Talbot, and a SE homebuilder; interim CEO and CFO at International Outsourcing Services; interim CEO at WCI Steel and Huffly Bicycle Corp; FA to the Unsecured Creditors' Committee of New Century Financial, Calpine, Dana, and Interstate Bakeries.
		CRO to M. Fabrikant & Sons; advisor to acquirer in USAC/Drive America (wholly owned subsidiary of Citicorp Credit Services); financial business advisor to American Apparel; CRO to \$325M United Fixtures Interlake; turnaround advisor to CFM, a \$450M manufacturer.
		Overseeing wind-down of mortgage investment vehicle; financial advisor in failure of large student lender; operational consultant to major university; financial advisor and consultant for four separate hedge fund groups; consultant to RSL liquidator; examiner for Coudert Brothers.
		Financial advisor to Northwest Airlines, Delta Air Lines, Davco Restaurants, Inc., and AA Capital Partners, Inc.; chief restructuring officer for Service America Group, Inc., Best Manufacturing Group LLC, The 1031 Tax Group, LLC.
		Financial advisor to unsecured creditors' committees of Delphi, HomeBanc, Bombay, Delta Air Lines, Fedders, All American Semiconductor, and 1031 Tax Group; President and CRO of USA Capital; winner of TMA's "Transaction of the Year - Large Company" for USA Capital.
		Debtor FA for \$1 B department store, \$100 M hospice, \$100 M RV retailer; interim CEO and CFO for \$150 M automotive manufacturer; committee FA on Enesco; bank FA on \$100 M capital equipment manufacturer, \$100M furnishings retailer; receiver on Refco Fund and Diaz.
		Financial advisor in Rockaway Bedding, Medicor, Earthshell, Medifacts, Craft Machine Works, Senior Services of Treemont ("Serenity"), Preference experts in Tower Automotive and ABFS. FA to the Creditors Mattress Gallery, a 53-store mattress retailer in Southern California.
		Neilson Nutraceuticals - financial advisor; Tanner & Haley - FA, investment banker; Plusfunds - FA, CRO; PrediWave - CFO, CRO; The Pacific Lumber Company - FA; Spectrum Restaurant Group - FA, investment banker; Metro One - FA; M&R Printing - investment banker.