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FOR IMMEDIATE RELEASE

NHB Advisors, Inc. (NHB, formerly NachmanHaysBrownstein, Inc.) widely recognized for its turnaround and restructuring expertise, announces the formation of NHB Capital Partners, LP (NHBCP), an independent affiliate providing private investment capital to be deployed in difficult situations throughout North America's middle market.

NHBCP's institutional limited partners target investments between \$10 million and \$30 million with an average holding period of 3-5 years. Successful transactions are usually, but not always, accompanied by strong management, but the business may be encumbered by an overleveraged balance sheet and/or recession-induced operational challenges.

NHBCP is unique in that it can adopt control or non-control positions and will invest anywhere in the capital structure (debt or equity) using virtually any investment instrument. NHBCP is particularly adept at investing new capital alongside existing lender pools. The NHBCP team will move quickly in the most difficult of situations.

In keeping with NHB Advisors' higher standard of transparency and its commitment to being a client-focused organization, NHB Capital Partners' funding may be offered to existing turnaround or restructuring clients in those cases where the client desires such financing opportunities and its existing lenders and investors approve. NHBCP capital investment decisions and transactional due diligence processes are completely independent of NHB Advisors' turnaround business and thus create no conflict with existing lenders or investors. NHB's clients and their lenders are apprised of NHBCP's availability and its distinct and separate evaluation process upon the commencement of new turnaround and restructuring engagements and have an opt-in/opt-out election that ensures transparency with clients, their lenders and other stakeholders.

NHB Principal, Ted Gavin, CTP commented, "Smart, flexible capital is often the missing ingredient in a successful restructuring. We think that NHB Capital Partners will set us apart from other pure turnaround and restructuring advisors. In addition to delivering quality consulting services, NHBCP is now an active capital markets participant and can provide a perspective that is unrivaled by any of our competitors while being complementary to, not competitive with, our referral partners and relationships."

NHB Advisors, Inc. is one of the country's leading turnaround and crisis management firms. NHB demonstrates leadership in corporate renewal by creating value and preserving capital through turnaround and crisis management, financial advisory, investment banking and fiduciary services to financially challenged companies throughout America, as well as through their investors, lenders and trade creditors. NHB focuses on producing lasting performance



PHILADELPHIA

822 Montgomery Avenue, Suite 204
Narberth, PA 19072
Tel. (610) 660-0060
Fax. (610) 664-7298
E-MAIL: info@nhbteam.com

improvement, and maximizing the business' value to stakeholders by providing the leadership and credibility required to reconcile the client's objectives, economic reality and available alternatives to establish an achievable goal.

NHB professionals have assisted businesses in nearly every industry, and provides services for out-of-court turnarounds and workouts, crisis and interim management, sale of businesses, refinancing, recapitalization, and restructuring, litigation consulting and expert testimony, and--where necessary--bankruptcy planning and reorganization advisory and management services. NHB's clients have ranged from a few million dollars in sales to nearly \$2 billion, and have included both publicly held and privately owned companies, however most clients are middle market businesses with sales between \$25 million and \$500 million.

NHB professionals consist of seasoned executives who have in-depth experience in diverse fields including finance, operations, engineering and systems. Every NHB engagement is led by one of the Principals of NHB, and NHB's practice takes its professionals throughout North America and abroad. NHB's referral sources consist of the top lenders, equity and venture firms, and law firms in the country.

NHB has its headquarters near Philadelphia and has offices in Boston, Dallas, Denver, Los Angeles, New York, Wilmington, and resident offices for Florida and Mexico.

For more information, please visit www.nhbteam.com, or contact:

NHB Advisors, Inc.
Adrienne Gaul, Marketing Coordinator, 610.660.0060 x222
agaul@nhbteam.com