

FOR IMMEDIATE RELEASE

February 24, 2010

NHB Advisors, Inc. (NHB) is pleased to announce the firm's engagement as Financial Advisor to the Official Committee of Unsecured Creditors in TLC Vision (USA) Corporation et al., in its Chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. TLC Vision is an eye care services company providing eye doctors with facilities, technologies, and staffing support. The company has more than 70 laser eye centers in the US and Canada and provides services at more than 680 additional service access sites. The company filed for Ch. 11 protection on December 21, 2009.

The engagement is led by NHB Principal Ted Gavin, CTP, leader of the firm's Creditors Services Group, one of the nation's most active creditor committee advisory practices. NHB Advisors, Inc. (NHB) is the country's premier mid-market turnaround and crisis management firms, having been included among the "Outstanding Turnaround Firms" in *Turnarounds & Workouts* for the past fifteen consecutive years. NHB has its headquarters near Philadelphia and has offices in Boston, Dallas, Denver, Los Angeles, New York, Wilmington, and resident offices for Florida and Mexico.

Other recent NHB bankruptcy engagements include Financial Advisor to the Official Committee of Unsecured Creditors in *In re Asset Resolution LLC, et al. (Nevada)*; Financial Advisor to the Debtor in *In re PNG Ventures, Inc. (Delaware)*; Financial and Asset Sale Advisor to the Debtor in *In re Rubicor Medical, Inc. (Delaware)*; Financial Advisor to the Debtor in *In re Tavern on the Green Limited Partnership (New York)*; Financial Advisor to the Official Committee of Unsecured Creditors in *In re Vermillion, Inc. (Delaware)*; Financial Advisor to the Official Committee of Unsecured Creditors in *In re Vion Pharmaceuticals, Inc. (Delaware)*; and Financial Advisor to the Debtor in *In Re DD-OH Family Partners (d/b/a Oskar Huber Furniture) (New Jersey)*.

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